Vehicle and fuel technology - now and in the future

Cheltenham Low Carbon Partnership

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Low Carbon Vehicle Partnership

Accelerating a sustainable shift to low carbon vehicles and fuels in the UK

Stimulating opportunities for UK businesses





Outline

- The scale of the challenge & opportunity
- The technology roadmap for low carbon vehicles
- Role of electrification of road transport
- Challenges for sustainable fuels
 - Biofues / hydrogen / electricity
- Opportunities for reducing your carbon footprint today
 - Sources of information









EU domestic transport emissions will consume the available CO2 budget on current trends. Even ambitious scenarios leave inadequate headroom for other sectors



EU GHG Emissions Projections



Adapted from EEA 2009 & TNO 2009

Climate Change Act 2008 requires UK to reduce emissions by 34% by 2020 and 80% by 2050 compared to 1990



Source: DfT 2009

There is emerging consensus on the future evolution of low carbon car technologies

NAIGT low carbon car technology roadmap



low carbon vehicle partnership

There is global momentum towards electrification of transport

EVs address key geopolitical concerns:

- Climate
- Energy security
- Peak oil
- Early consumer interest as sustainable, cool, high technology products
- Substantial public funding of RD&D
- Investment & commitment from global OEMs

But ... electric vehicles will not be the silver bullet appropriate for all applications









Technology will be tailored to the application: EV for city use, PHEV or parallel hybrid for medium length journeys; IC for long journeys



Reducing the carbon footprint of fuels is challenging



WirW.SDeditorials.com/cartoors



To 2020 the challenge is to ready the market for renewable fuels – but which option?

	1 st G Bio	2 nd G Bio	H2-IC	H2-FCV	Bio- CH4	EV
Technology readiness						
Cost competitiveness						
Vehicle availability						
Infrastructure deployment						
Driver acceptability						
Sustainability						



NB: The relative scores do not represent LowCVP policy

Average new car CO2 emissions reduced by a record 5.4% in 2009



- Emissions have fallen 21.2% since 1997, falling every year
- Continuing efforts by manufacturers to comply with EU regulations and the economic climate most important drivers



Shift to lower carbon cars is a market trend which is continuing



- Sub 120 CO2 g/km cars account for 20% of new car registrations
- Technology gains as well as market shift key to improvements
- Host of new models and eco sub brands introduced

LOWG

Choosing best in class offers significant opportunities to reduce carbon footprint now



Segment	Average	Lowest	Make/model	Low vs average
Mini	115.6	0*	Smart fortwo EV	-
Supermini	131.9	98	Ford Fiesta/SEAT Ibiza	-25.7%
Lower Medium	147.4	99	VW Golf	-32.8%
Upper medium	154.4	89	Toyota Prius	-42.4%
Executive	177.1	127	Mercedes C Class	-28.3%
Luxury	250.3	178	BMW 7 series	-28.9%
Sports	201.1	0*	Tesla	-
Dual purpose	207.1	129	Toyota Urban Cruiser	-37.7%
MPV /D	169.7	119	Citroen Nemo Multispace	-29.9%



Source: SMMT 2010

94% of new car showrooms provide point of sale CO2 labelling

Thirteen VED bands

The figures on the coloured arrows (A-M) indicate the 13 ranges of emissions by g/km that correspond to levels of annual Vehicle Excise Duty (VED or Road Tax). Low carbon-emitting cars pay less tax. The lowest – Band A – pay no tax.

Make, model and engine details

The vehicle make, model, fuel type, engine capacity and transmission type are all listed. Together they determine the CO_2 emissions and running costs.



CO₂ emissions figure

The black arrow points to the vehicle's relevant band of CO_2 emissions on which Vehicle Excise Duty (VED or Road Tax) is based.

Running costs

Average yearly fuel costs are calculated and displayed together with the relevant level of Road Tax. Figures updated with recent prices.

Fuel consumption

Shows how efficient the car is in miles per gallon and litres per 100km in town, country and combined driving situations.



Top 10 fuel efficient / low carbon cars available via Act on CO2 and VCA websites

ACT ON	ACT ON CO2 < Enter your search terms here > < Securch					Bri	WHATCAR? Britain's biggest and best car buyer's guide			
Climate change: the facts What y	ou can do What Government is doing	What business is	doing Campaigns About ACT ON						_	
What you can do I have I have On the move Waking and cycling	On the move Ran		Make	Model	odel Edition		Fuel	Tax Band / Cost P/A		CO ₂ (g/km)
Door-to-door journey planning Compare CO2 emissions of cars, trains, coaches and planes Smarter driving savings calculator Driving your car Sharing your car	produced by travel is crusial	1	MERCEDES- BENZ	B-Class	B 180 BlueEFFICIENCY with 195/65 15" or 205/55 16" rear wheels	М	Petrol	F	£125 year £125	146
Car duts Compare car CO2 emissions Community Community Walking and cycling With a quater of all car journeys under use two miles, walking or cycling instead	2	MERCEDES- BENZ	B-Class (245) Saloon	B 150 BlueEFFICIENCY 195/205 Tyres at rear	м	Petrol	F	£125 ver £125	148	
	Walking and cycling	3	MERCEDES- BENZ	B-Class	B 160 BlueEFFICIENCY with 195/65 15" or 205/55 16" rear wheels	м	Petrol	F	£125 ver £125	149
	two mites, walking or cycling instead journ	4	MAZDA	Mazda6	1.8 4 Door	М	Petrol	G	£155 YEAR £155	152
		4	ΤΟΥΟΤΑ	Avensis	4 door 1.6 V-matic 5 speed Manual	М	Petrol	G	£155 187 £155	152
	4	MERCEDES- BENZ	B-Class (245) Saloon	B 170 BlueEFFICIENCY 195/205 Tyres at rear	м	Petrol	G	£155 ver £155	152	
LowC		5	τογοτα	Avensis	1.8 4 Door V-Matic 6-speed Manual	М	Petrol	G	£155 year £155	154
		5	τογοτα	Avensis	4 door 1.8 V-matic 6 speed	М	Petrol	G	£155 187 £155	154
		6	VOLKSWAGEN	Passat Saloon	1.4 TSI (122 PS) S	М	Petrol	G	£155 187 £155	155
		7	SKODA	New Superb	1.4 TFSI 125PS	М	Petrol	G	£155 YEAR £155	157

Vehicle and fuel technology

- Energy management and weight reduction key technologies for present
- Electrification of transport will be developed
- Biofuels likely to play a role although sustainability issues to be addressed
- Different technologies better suited to different applications
- Potential to significantly reduce CO2 emissions and cut costs through better vehicle selection now





Thank you for your attention

Any Questions?

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